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Microsoft Dynamics 365: Finance and Operations Apps Solution Architect

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QUESTION 1

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to is. As a result, these questions will not appear in the review screen.

A company is implementing Dynamics 365 Finance. The company uses Microsoft 365 apps.

The company wants to integrate Microsoft Word and Excel into Dynamics 365 Finance.

You need to identify the underlying technology that is required.

Solution: Lifecycle Services (LCS).

Does the solution meet the goal?

A. Yes

B. No

Correct Answer: B

Instead the correct Solution: Azure Active Directory (Azure AD).

Note:

Office integration overview

Applies to these Dynamics 365 apps:

Commerce, Finance, Supply Chain Management

This article reviews Microsoft Office integration concepts and features. The integration depends on several technologies:

Working in Microsoft Azure

*-> Working with Azure Active Directory (Azure AD)

Running a web client in multiple browsers

The Microsoft Office integration capabilities provide users with a productive environment that helps them get the job done by using Office products.

QUESTION 2

A company implements Dynamics 365 Finance to replace a legacy enterprise resource planning (ERP) system.

A proprietary customer relationship management (CRM) system must be integrated with Dynamics 365 Commerce. The integration must be asynchronous.

You need to use a tool to integrate the CRM system.

Which tool should you recommend?

A. Data Integrator

B. Batch data API

C. OData

D. Dual-write

Correct Answer: B

Synchronous vs. asynchronous integration patterns The following table lists the inbound integration patterns that are available. Pattern, Timing, Batch

*

 OData Synchronous Batch: No

*

 Batch data API Asynchronous Batch: Yes

Reference: https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview

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QUESTION 3

HOTSPOT

A company uses Dynamics 365 Supply Chain Management.

A user reports an error on a transaction in the production environment that occurred 30 days ago.

You need to move the current data from the production environment to the sandbox environment to troubleshoot the transaction error. You must back up the sandbox environment before you copy data to the production environment.

What should you do? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Requirement	Action
Back up the current sandbox environment data.	Export database Import database Point-in-time restore Refresh database
Move data from the production environment to the sandbox environment.	Point-in-time restore Refresh database Rollback

Correct Answer:

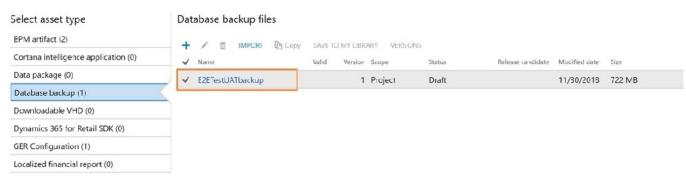| Requirement	Action
Back up the current sandbox environment data.	**Export database** Import database Point-in-time restore Refresh database
Move data from the production environment to the sandbox environment.	Point-in-time restore **Refresh database** Rollback

Box 1: Export database Export a database Dynamics Lifecycle Services (LCS) to export a database from a sandbox user acceptance testing (UAT) environment to the Asset library.

After the export operation completes successfully, sign out of the servicing operation on your Environment details page. You can then see the asset in your Asset Library in the Database backups section.

Graphical user interface, text, application, Word The .bacpac files are stored here and can be manually downloaded to your Tier 1 developer environments for import.

Box 2: Refresh database Refresh database You can use Microsoft Dynamics Lifecycle Services (LCS) to perform a refresh of the database to a sandbox user acceptance testing (UAT) environment. A database refresh lets you copy the transactional and financial reporting databases of your production environment into the target, sandbox UAT environment. If you have another sandbox environment, you can also copy the databases from that environment to your target, sandbox UAT environment.

QUESTION 4

A company uses Dynamics 365 Supply Chain Management. The company has offices in several geographic regions.

Users must only be allowed to access the system from IP addresses that are associated with the regions where the company has offices.

You need to set up security for the company.

What should you set up?

A. Enable Session management

B. Azure Active Directory Conditional Access

C. Extensible Data Security policies (XDS)

D. Security policy

E. Assign user roles

Correct Answer: B

You can limit access to users with block access by location to reduce unauthorized access. By using Conditional Access policies, you can apply the right access controls when needed to help keep your organization secure and stay out of your user\'s way when not needed. Conditional Access analyses signals such as user, device, and location to automate decisions and enforce organizational access policies for resources.

For example, when location restrictions are set in a user\'s profile and the user tries to sign in from a blocked location, access to customer engagement apps (Dynamics 365 Sales, Dynamics 365 Customer Service, Dynamics 365 Field Service, Dynamics 365 Marketing, Dynamics 365 Project Service Automation), and Finance and Operations apps are denied.

Reference: https://docs.microsoft.com/en-us/power-platform/admin/restrict-access-online-trusted-ip-rules

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QUESTION 5

DRAG DROP

A company is implementing Dynamics 365 Supply Chain Management. The company is planning load testing.

The implementation team reports that performance is slow when sales orders are confirmed.

You need to evaluate load testing by using the Performance SDK tool.

Which types of load tests can you perform? To answer, drag the appropriate load test types to the correct components. Each load test type may be used once, more than once, or not at all. You may need to drag the split bar between panes

or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Load test types

| Multi-user only |

| Single user only |

| Single user and multi-user |

Answer Area

Component	Load test type
Task recording	Load test type
Visual Studio Enterprise Edition	Load test type

Correct Answer:

Load test types

| Multi-user only |

Answer Area

Component	Load test type
Task recording	Single user only
Visual Studio Enterprise Edition	Single user and multi-user

Box 1: Single user only Task recording

Box 2: Single user and multi-user Visual Studio Enterprise Edition

You can run multi-user testing by using Microsoft Visual Studio.

QUESTION 6

A company implements Dynamics 365 Supply Chain Management.

The company uses a third-party analytics software solution for reporting. The solution requires permissions to ensure T-SQL code can access data.

The company must include Dynamics 365 Supply Chain Management data in the analytics software solution to display data in a single view with other data.

You need to identify the correct data analytics approach.

Which solution should you use?

A. Dual-write

B. Microsoft Dataverse

C. Bring your own database (BYOD)

D. Entity store

E. Power BI

Correct Answer: C

The BYOD feature is recommended for the following scenarios:

You must export data into your own data warehouse.

You use analytical tools other than Power BI, and those tools require T-SQL access to data.

You must perform batch integration with other systems.

Incorrect:

Not D: Entity store is the operational data warehouse. Entity store provides built-in integration of operational reports with Power BI. Ready-made reports and analytical workspaces use Entity store. If you write Power BI reports by using data in

your application environment, you should use Entity store.

Reference:

https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/export-entities-to-your-own-database

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QUESTION 7

DRAG DROP

A company plans to implement Dynamics 365 Finance.

The company requires the following:

1.

• The ability to detail project plan milestones and associated tasks to track progress.

2.

• A repository of step-by-step user guides to assist users in performing system tasks.

You need to recommend Lifecycle Services (LCS) tools to meet the requirements.

Which tools should you recommend? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to

drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Tools

Asset library

Business process modeler

Environment monitoring

Lifecycle Services (LCS) methodologies

Answer Area

Requirement

Ability to detail project plan milestones and associated tasks.

Repository of step-by-step user guides.

Correct Answer:

Tools

Asset library

Environment monitoring

Answer Area

Requirement

Ability to detail project plan milestones and associated tasks.

Lifecycle Services (LCS) methodologies

Repository of step-by-step user guides.

Business process modeler

Box 1: Lifecycle Services (LCS) methodologies

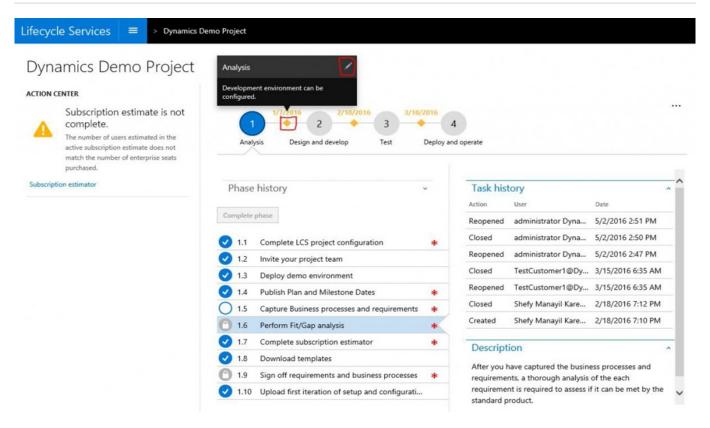The ability to detail project plan milestones and associated tasks to track progress.

Milestones

High-level milestones must be defined for a project. Milestones can help you track the deliverables that must be completed and your progress toward the milestone goals. Color indicators help you quickly learn whether you\'re behind schedule.
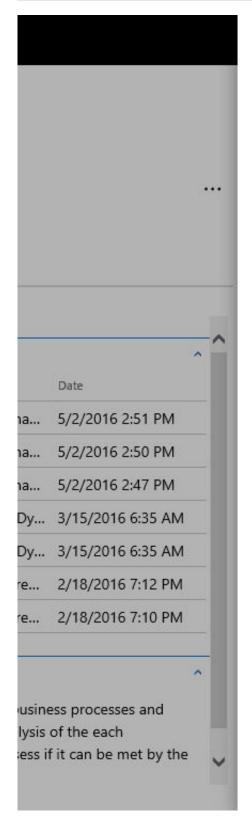
For example, in the following screenshot, the milestones are yellow. To enter or update the milestone dates, click the diamond shape in the methodology, and then click the Edit button (pencil icon). You can change milestone dates at any

time.

When you\'ve finished entering milestones, the Publish plan and milestone task opens, and you can mark it as completed.

Set up milestones

Select the date on which each milestone must be completed. These dates will enable and disable capabilities in Lifecycle Services.

Milestone	End date
Analysis	1/6/2016
Design	2/9/2016
Test	3/17/2016

Date

ha...   5/2/2016 2:51 PM

ha...   5/2/2016 2:50 PM

ha...   5/2/2016 2:47 PM

Dy...   3/15/2016 6:35 AM

Dy...   3/15/2016 6:35 AM

re...   2/18/2016 7:12 PM

re...   2/18/2016 7:10 PM

usiness processes and
lysis of the each
ess if it can be met by the

Save   Cancel

Box 2: Business process modeler A repository of step-by-step user guides to assist users in performing system tasks

Business process modeler (BPM) in Microsoft Dynamics Lifecycle Services (LCS) is a tool that you can use to create, view, and modify repeatable implementations that are based on business process libraries. BPM helps you align your business processes with industry-standard processes that are described by the American Productivity and Quality Center (APQC). You can perform fit-gap analysis between your business requirements and the default processes in

finance and operations apps. Additionally, you can add new business processes that aren\\'t already defined.

QUESTION 8

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to is. As a result, these questions will not appear in the review screen.

A company is planning a One Version strategy for its Dynamics 365 Finance implementation.

Developers use local, downloaded VHD development environments to develop new functionality. Previous developers had to redo some modifications because customizations were created on outdated versions of the software. The One

Version strategy must therefore include steps to ensure that developers are developing against the latest updates.

You need to include an update strategy for the development environments.

Solution: Update the VHD development environments each time there is a Dynamics 365 Finance major service release. Does the solution meet the goal?

A. Yes

B. No

Correct Answer: B

Correct Solution: Update the VHD development environment with the preview availability version for each Dynamics 365 Finance major and minor release.

A recent and significant step in the One Version journey has been to introduce what are known as Proactive Quality Updates (PQUs): these occur monthly and are automatically applied to all of the applications in the portfolio of D365.

A key thing to take into account is that these updates are mandatory ?customers are automatically enrolled and cannot postpone or reject them. Customers can, however, choose to test functionality a week ahead of the update in a sandbox

environment.

Note: The One Version mission was introduced by Microsoft with the aim of ensuring that their customers are operating on the latest version of their Dynamics 365 applications, including Finance, Sales and Business Central. This helps create

a better user experience, with fewer compatibility issues and greater overall quality.

Being on the latest version means customers always use the most up-to-date security patches and features, helping to protect against cybersecurity threats and data breaches.

QUESTION 9

HOTSPOT

You need to recommend a site and warehouse configuration.

What should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Configuration	Solution
Warehouse type	▼
	One advanced site, configure items for scanning
	One basic warehouse, one advanced warehouse
	Two basic warehouses, configure items for scanning
	Two basic warehouses, no item configuration for scanning
Financial tracking	▼
	Item
	License plate
	Location
	Warehouse

Correct Answer:

Answer Area
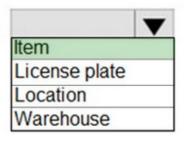
Configuration   **Solution**

Warehouse type

| One advanced site, configure items for scanning |
| One basic warehouse, one advanced warehouse |
| Two basic warehouses, configure items for scanning |
| Two basic warehouses, no item configuration for scanning |

Financial tracking

| Item |
| License plate |
| Location |
| Warehouse |

Reference: https://docs.microsoft.com/en-us/dynamics365/supply-chain/warehousing/warehouse-management-overview

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QUESTION 10

An organization uses Dynamics 365 Finance. You are hired to architect a solution for the organization.

You need to analyze usage characteristics.

Which tool should you use?

A. Business Process Modeler

B. Microsoft Excel

C. Trace Parser

D. Data Management Workspace

Correct Answer: A

Business Process Modeler Business process modeler (BPM) in Lifecycle Services (LCS) Business process modeler (BPM) in Microsoft Dynamics Lifecycle Services (LCS) is a tool that you can use to create, view, and modify repeatable implementations that are based on business process libraries. BPM helps you align your business processes with industry-standard processes that are described by the American Productivity and Quality Center (APQC). You can perform fit-gap analysis between your business requirements and the default processes in finance and operations apps. Additionally, you can add new business processes that aren\\'t already defined.

Incorrect:

*

 Trace Parser

The Trace Parser is built on top of Microsoft SQL Server. It enables rapid analysis of traces to find the longest running code, longest running SQL query, highest call count and other metrics which are extremely useful in debugging a

performance problem.

*

 Data Management Workspace

The Data management workspace provides access to important tasks for data management. It also provides information about projects and project execution tasks.

QUESTION 11

DRAG DROP

You need to recommend a solution to meet Margie\\'s consolidation requirements.What should you recommend?

To answer, drag the appropriate solutions to the correct requirements. Each solution may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Solutions

Financial reporter

Consolidation company

Electronic reporting tool

Answer Area

Requirement

Solution

Define elimination process.

Solution

Report consolidation at month end.

Solution

Correct Answer:

Solutions

Electronic reporting tool

Answer Area

Requirement	Solution
Define elimination process.	Consolidation company
Report consolidation at month end.	Financial reporter

Box 1: Consolidation company

Eliminations can be reported in multiple ways:

*

 A separate company can be created and used to manually determine and post elimination transactions. This company can be used in the consolidation process or in financial reporting.

*

 Elimination rules can be set up in the system.

*

 The accounts and financial dimensions that are used to determine intercompany activity can be filtered on a row definition or column definition in Financial reporting, and full drilldown capabilities can be used.

Box 2: Financial reporting

There are multiple options for consolidating data:

*

 Financial reporting – This option enables consolidation of transactions and balances, and can be generated at any time. Multiple levels of hierarchies can be created, and multiple reporting currencies can be viewed.

*

 Consolidate online – This option consolidates daily balances by the selected accounts and dimensions, and stores them in a consolidation company.

*

 Consolidate with import – This option imports balances into a consolidation company. Export company balances

Note: The CEO is considering the acquisition of additional companies in the same countries as the current companies. The consolidation structure may change within the first 90 days of go-live. Margie\\'s does not want to finalize the consolidation structure for a hardclose at month\\'s end until this has been finalized.

QUESTION 12

A company plans to implement Dynamics 365 Finance + Operations (on-premises).

The company has system compliance requirements that must be addressed. You need to design the solution for the company.

What should you address in the design?

A. employee retirement

B. data privacy

C. fair labor standards

D. equal employment opportunity

Correct Answer: B

QUESTION 13

You need to resolve the issue for User1. What should you use for testing?

A. Azure Test Plans

B. Azure Pipelines

C. Acceptance test library (ATL)

D. Performance software development kit (SDK)

E. Regression suite automation tool (RSAT)

Correct Answer: E

Scenario:

A user named User1 reports a delay retrieving the same report in Dynamics 365.

The Regression suite automation tool (RSAT) must be used to automate every critical scenario. All other testing must

be performed manually.

Note:

The Regression suite automation tool (RSAT) significantly reduces the time and cost of user acceptance testing (UAT) of finance and operations apps. UAT is typically required before you take a Microsoft application update, or before you

apply custom code and configurations to your production environment. RSAT lets functional power users record business tasks by using Task recorder and then convert the recordings into a suite of automated tests, without having to write

source code.

Reference:

https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/perf-test/rsat/rsat-overview

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QUESTION 14

You need to determine which tool to use to run the vendor\\'s financial reports. Which tool should you use?

A. Microsoft Power BI reports

B. Microsoft Word add-in templates

C. Dynamics 365 financial reports

D. modern report design templates

Correct Answer: C

Scenario:

Current:

SQL Server Reporting Services (SSRS) reports are used for several financial reports that are sent to vendors in the existing ERP solution.

Requirements

The current third-party financial reporting tool does not integrate with Dynamics 365.

Note: Dynamics 365 Finance, Get started with financial reporting

Install the Financial reporting add-in

The Financial reporting add-in lets financial and business professionals create, maintain, deploy, and view financial statements. Financial reporting includes dimension support. Therefore, account segments or dimensions are immediately

available. No additional tools or configuration steps are required after installation.

Reference:

https://learn.microsoft.com/en-us/dynamics365/finance/general-ledger/financial-reporting-getting-started

QUESTION 15

You need to select the code package for the loyalty program. Which package should you recommend?

A. Platform update package

B. AOT deployable package

C. Application and Platform Binary update package

D. Data package

Correct Answer: B

AOT deployable package - A deployable package that is generated from application metadata and source code. This deployable package is created in a development or build environment.

Note: Margie\\'s Travel offers consumers a loyalty program. Consumers can earn points per dollar spent across all in countries in which Margie\\'s operates. The loyalty program is currently managed by using a spreadsheet.

The infrastructure team must move the code for the loyalty program to test environment.

Margie\\'s Travel learns that the loyalty program across multiple countries is not a standard industry process and is not a standard feature in Dynamics 365 Finance.

Reference: https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/devitpro/deployment/apply-deployable-package-system

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