



MB-700^{Q&As}

Microsoft Dynamics 365: Finance and Operations Apps Solution Architect

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QUESTION 1

A company is upgrading their AX 2012 R3 environment to Dynamics 365 Finance. The company plans to upgrade the data store by using a phased approach.

You need to define the strategy to migrate master data and opening balances.

Which tool should you recommend?

- A. Data migration tool
- B. Upgrade analysis
- C. Usage profiler
- D. Data Import/Export Framework

Correct Answer: D

*

Data Import/Export Framework (DIXF)

Data Management Framework (DMF) is in Dynamics 365, DIXF in AX 2012. A possible solution is to use DIXF to export data from AX 2012 followed by import using DMF in Dynamics 365.

*

Data upgrade tool

This Microsoft Dynamics AX 2012 data upgrade process is for self-service environments. Complete the sections of this topic in the following order:

1.

Prerequisites

2.

Data upgrade process ?Run the AX2012DataUpgradeToolKit.exe application to complete the upgrade process.

3.

Reporting section of the application ?Review the reports of the replication validation, replication status, data upgrade status, and rollback data upgrade status.

4.

Tooling section of the application.

For this question:

Correct answers include:

*



Data upgrade tool

*

Data Import/Export Framework Incorrect answers include:

*

Business process modeler

*

Combine XPO tool

*

Data migration tool

*

Microsoft Dynamics AX Intelligent Data Management Framework

*

Upgrade analysis

*

Usage profiler Incorrect:

*

Business process modeler BPM is not related to migration.

Business process modeler (BPM) in Microsoft Dynamics Lifecycle Services (LCS) is a tool that you can use to create, view, and modify repeatable implementations that are based on business process libraries. BPM helps you align your business processes with industry-standard processes that are described by the American Productivity and Quality Center (APQC). You can perform fit-gap analysis between your business requirements and the default processes in finance and operations apps. Additionally, you can add new business processes that aren't already defined.

*

Data migration tool DMT applies to AX2009 only.

*

Upgrade analysis Run the upgrade analyzer tool against your AX 2012 environment. This tool will assist you in identifying data that can be cleaned up without losing any functionality. It also reviews your existing SQL configuration and recommends optimization for performance improvement. Deprecated features that you are currently using in AX will be highlighted to help you discover gaps in functionality and alternatives will be offered.

*

Microsoft Dynamics AX Intelligent Data Management Framework Data Management Framework (DMF) is in Dynamics 365.

**QUESTION 2****HOTSPOT**

A customer implements Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The customer wants to use system functions to help prevent fraud.

You need to determine which functions meet the customer's security requirements.

Which function should be used for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area**Requirement**

Evaluate 10 percent of purchase orders for compliance.

Function

Audit policy sampling
Audit trail
Segregation of duties
Audit policy conditional

Disallow the same employee to both post and pay invoices.

Segregation of duties
Audit policies
Audit trail

Correct Answer:



Answer Area

Requirement

Evaluate 10 percent of purchase orders for compliance.

Function

Audit policy sampling
Audit trail
Segregation of duties
Audit policy conditional

Disallow the same employee to both post and pay invoices.

Segregation of duties
Audit policies
Audit trail

Box 1: Audit policy sampling Evaluate 10 percent of purchase orders for compliance

The following table shows the query types that are available for audit policy rules.

*

Sampling

Randomly select a specified percentage of the source documents to evaluate for policy violations.

When you select this option, use the Audit policy rule form to specify the percentage of documents to randomly select for audit.

*

Etc.

Box 2: Segregation of duties Disallow the same employee to both post and pay invoices

The idea of Segregation of Duties (aka Separation of Duties) is that a single user should not be able to perform certain actions in a financial system by themselves without any oversight. An easy example would be that a user within an ERP should not be able to create a vendor and then pay that vendor as this could lead to fraudulent transactions. Depending on the size and risk tolerance of your organization there are many ways to avoid situations like this, you could have one user who creates the vendors and another user who pays them or in smaller departments where users have to 'wear multiple hats' you may have to assign risky access like this and then have some sort of transaction sampling or review to validate that the user did not perform those actions.

QUESTION 3

You need to recommend a purchasing process based on the requirements.

Which three system capabilities should you recommend? Each correct answer presents part of the solution.



NOTE: Each correct selection is worth one point.

- A. signing limits
- B. purchasing policies
- C. workflow
- D. procurement categories
- E. security roles

Correct Answer: CDE

Reference: <https://docs.microsoft.com/en-us/dynamics365/supply-chain/procurement/purchase-policies>

QUESTION 4

DRAG DROP

A company is implementing Dynamics 365 Supply Chain Management. The company is in the FastTrack program and has been assigned a FastTrack solution architect.

The company has a partner who provides a solution architect to consult with the company throughout the implementation lifecycle.

You need to determine which solution architect role is responsible for specific aspects of the implementation.

Which role is responsible for each implementation task? To answer, drag the appropriate roles to the correct implementation tasks. Each role may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Roles

FastTrack solution architect

Partner solution architect

Answer Area

Implementation task

Role

Assess whether best practices are being followed.

Design the solution.

Develop the solution.



Correct Answer:

Roles

FastTrack solution architect

Partner solution architect

Answer Area

Implementation task

Role

Assess whether best practices are being followed.

FastTrack solution architect

Design the solution.

FastTrack solution architect

Develop the solution.

Partner solution architect

QUESTION 5

Note: This question is pan of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while

others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to is. As a result, these questions will not appear in the review screen.

A company is implementing Dynamics 365 Finance. The company uses Microsoft 365 apps.

The company wants to integrate Microsoft Word and Excel into Dynamics 365 Finance.

You need to identify the underlying technology that is required.

Solution: Azure Active Directory (Azure AD)

Does the solution meet the goal?

A. Yes

B. No

Correct Answer: A

Office integration overview

Applies to these Dynamics 365 apps:

Commerce, Finance, Supply Chain Management

This article reviews Microsoft Office integration concepts and features. The integration depends on several



technologies:

Working in Microsoft Azure

*-> Working with Azure Active Directory (Azure AD)

Running a web client in multiple browsers

The Microsoft Office integration capabilities provide users with a productive environment that helps them get the job done by using Office products.

Reference:

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/office-integration/office-integration>

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