



# FINANCIAL-SERVICES-CLOUD<sup>Q&As</sup>

Salesforce Financial Services Cloud (FSC) Accredited Professional  
(AP)

## Pass Salesforce FINANCIAL-SERVICES-CLOUD Exam with 100% Guarantee

Free Download Real Questions & Answers **PDF** and **VCE** file from:

<https://www.pass4itsure.com/financial-services-cloud.html>

100% Passing Guarantee  
100% Money Back Assurance

Following Questions and Answers are all new published by Salesforce  
Official Exam Center

- ⚙ **Instant Download** After Purchase
- ⚙ **100% Money Back** Guarantee
- ⚙ **365 Days** Free Update
- ⚙ **800,000+** Satisfied Customers





### QUESTION 1

Which one of the following statements is not correct about Action Plans?

- A. Enhance collaboration and productivity by automatically assigning task owners and deadlines for specific client engagement, such as account openings, loan approvals, and claims processing.
- B. Capture repeatable tasks in templates and then automate the task sequences with an action plan.
- C. Automatically schedule the next appointment with the Advisor
- D. Manage customer engagements consistently and collaboratively with automated and compliant task orchestration.

Correct Answer: C

---

### QUESTION 2

How can knowledge articles be used? (2 answers)

- A. To display Salesforce answers
- B. To display Salesforce solutions
- C. To display for customer self-service
- D. To resolve customer cases

Correct Answer: CD

---

### QUESTION 3

Universal Containers needs to synchronize data between sales force and an external financial system.

How can a system administrator accomplish this?

- A. Use an external ID field to match records between systems
- B. Use the excel connector to export records from both systems
- C. Use the data loader to match records between the systems
- D. Use the data loader to upsert Salesforce records into the financial system

Correct Answer: A

---

### QUESTION 4

A system administrator at Universal Containers needs to transfer records from one user to another.



What object can be transferred using the mass transfer tool? (2 answers)

- A. Leads
- B. Campaigns
- C. Quotas
- D. Accounts

Correct Answer: AD

---

#### QUESTION 5

Which Option is available when using the process visualizer? (2 answers)

- A. Share annotated approval process diagrams
- B. View approval processes as a flow chart
- C. Add approval steps from the process visualizer
- D. Edit the criteria used to trigger the approval process

Correct Answer: AB

[FINANCIAL-SERVICES-CLOUD Practice Test](#)

[FINANCIAL-SERVICES-CLOUD Study Guide](#)

[FINANCIAL-SERVICES-CLOUD Exam Questions](#)