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QUESTION 1

True or False: Collateral Type is optional.

- A. True
- B. False

Correct Answer: B

QUESTION 2

True or False: The nCino Fees Feature can automatically calculate a fee as a fixed amount or a percentage of some other amount.

- A. True
- B. False

Correct Answer: B

QUESTION 3

True or False: New Covenant Management records are created when the "Next Evaluation Date" is met.

- A. True
- B. False

Correct Answer: B

QUESTION 4

What method of organization should be used to create the Loan Document Manager Smart Checklists?

- A. Start with least common documents with broad criteria, work your way down to smaller groups
- B. Start with most common documents with broad criteria, work your way down to smaller groups with more granular criteria
- C. Start with random documents, no one way is easier
- D. Use Loan Amount and Product Line only

Correct Answer: B



QUESTION 5

What controls where Loans appear in Non-Pending Facilities and Pending Facilities on Product Package?

- A. Product State Config
- B. Stage
- C. Status
- D. Custom Settings
- E. All of the Above

Correct Answer: E

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