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Primavera P6 Enterprise Project Portfolio Management 8 Essentials

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QUESTION 1

When is "Store Period Performance" usually performed?

A. After each pay period

B. After the schedule is updated

C. After Job Services validation

D. After working hours to enhance performance

Correct Answer: A

Explanation:

Storing of Period Performance

When billing in Excel (AIA form) or in the P6 schedule the current billing period amounts must be "rolled" or moved to the Previously Billed or Actual Cost

categories before starting a new billing period.

When the billing has been approved and finalized in the AIA form it can be copied to a new file for use in the next billing period. To "roll" or clear out the This

Period amounts in Excel, the current period amounts will have to be added into the Previous Application column cells. This creates a starting point for the new

billing period.

Note:

In P6, by default, actuals will be distributed evenly across time periods. For example, we set up an activity to start the first day of May, and we have actuals for the

month of May of 15 hours. We have actuals for the month of June of 25 hours. P6 will display this as 20 hours for May and 20 hours for June. To get the exact

amount of hours for each month, you have to store period performance. To do this, take the following steps:

1.) Set up your financial periods:

Select Admin, Financial Periods from the Menu Bar

You can either add your financial periods manually, or set up a batch run by entering the start date and end date and how often the period should be created.

2.) Enter your actuals for the resource into the column, Actuals This Period. It will also put the same amount in the Actual Units Column; at the end of May, Actuals

This Period would have 15 hours, as would Actual Units.

3.) When you are done with the update, do Tools, Store Period Performance. This will move the Actuals this Period to the appropriate financial period and zero out

the Actuals This Period column. At the end of June, enter 25 hours in Actual This Period. Actuals This Period will have 25 hours and Actual Units will have 40

hours.

4.) To view the financial periods, do the following:

Click Edit, User Preferences

Click on the Application Tab

Enter the Financial Periods that you would like to view. In the Activity Window, add the financial period columns (they will start with the financial period).

QUESTION 2

Identify the true statement regarding project templates.

A. They are managed using Methodology Manager.

B. They are managed in the web in the same database.

C. They are created in the client and managed in the web.

D. They are created using Project Architect.

Correct Answer: B

Explanation:

Oracle Primavera EPPM 8.0 (also known as P6 Release 8.0 or P6R8) introduces users to Project Templates. In previous versions, Oracle Primavera had

Methodology Manager and Project Manager. Now with P6 R8 (P6R8, P6R8.2) Templates can be easily identify and stored within the Project Management

database. This new feature enables the Project Controls/Project Management Office (PMO) having one single global dictionary for project codes, activity codes,

roles, administration preferences and security profiles.

Note 1: Project templates help you create new projects by providing a common set of project properties and items that can be used to create new projects quickly.

This will allow you to get right to implementing your project plan.

Note 2: Templates Features

Same Graphical User Interface (GUI) Single Application One Global Dictionary Templates within the EPS Hierarchy Re-use existing project data Project setting for Templates Apply partial Template information Template Description Project Codes Same GUI

There is a new Enterprise Project Structure (EPS) view that easily allows the addition of Project Templates.

QUESTION 3

Identify the true statement regarding user security profiles.

A. Only one project security profile can be assigned to each user.

B. Only one global security profile can be assigned to each user.

C. A user\\'s web security profile overrides global or project security profiles.

D. User security profiles are maintained in the client.

Correct Answer: B

Explanation:

To ensure security at various levels of data, the Project Management module provides two sets of security profiles:
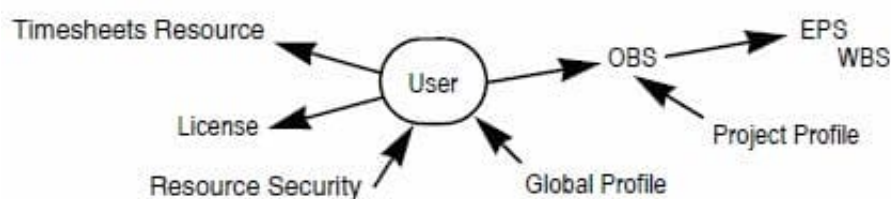
*

 Global profiles

Define a user\\'s access to application-wide

information and settings, such as the enterprise project structure (EPS), resources, roles, and cost accounts. Each user must be assigned a global profile. (B)

*

 Project profiles Define a user\\'s access to project-specific information. The Project Management module does not require that each user be assigned a project profile (not A); however, users cannot access projects unless they are assigned a project profile or the global profile, Admin Superuser.

Note 1: The following diagram illustrates the relationships between a user, the OBS, EPS, and WBS.

Note 2: Users in Primavera P6 require two different profiles to control what they can do in the system; a Global Security Profile and a Project Security Profile.

QUESTION 4

Identify this icon:

A. Customize Columns in the View

B. Customize Tabs in the Details

C. Customize GANTT Chart Options

D. Customize and Save View

Correct Answer: C

Explanation:

See 3) below for the use of the Gantt Chart Options button.

Customizing the Resources Assignments Gantt Chart Bars Customize the settings for the Gantt chart view on the Resources Assignments page. You can set

features for up to three bars per assignment.

To customize the resource assignments Gantt chart bars:

1) Click Resources.

2) On the Resources navigation bar, click Assignments.

3) On the Assignments page, click View and choose:

Gantt Chart Options.

QUESTION 5

Your customer\\'s project managers are at a very low level of skill/maturity. Your scope of work includes the creation and management of schedule standards, usage of work products and documents, and schedule-variance tracking to improve estimation processes. Work out of scope includes risk and issue management. You have decided to modify a user-interface view for the project managers. Where do you remove access to risk and issue management?

A. Remove the Risks and Issues portlets from dashboards.

B. Remove Risk and Issues from the global security profile.

C. Remove Risk and Issues from the Protects section.

D. Remove Risk and Issues licenses.

Correct Answer: A

Explanation:

We remove these two specific portlets (Risk, Issues) for the Dashboards which are used by the Project Managers.

Note:

*

Dashboards are created with up to 12 windows of data called Portlets

*

Dashboards build upon those analysis tools and present project and portfolio information in a way that is easy to set up and use. These dashboards can be customized and assigned so that specific users or groups of users can see the same information when they log into the system. Dashboards can be configured to suit individual needs or literally get everyone on the same page.

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